

# Maintenance Assessment Districts

Council District: 1  
Fund: 70255

Coral Gate

Coral Gate Maintenance Assessment District			
	FY 2002 ACTUAL	FY 2003 BUDGET	FY 2004 PROPOSED
Positions	0.05	0.05	0.25
Personnel Expense	\$ 1,431	\$ 3,756	\$ 18,462
Non-Personnel Expense	20,352	125,346	163,101
<b>TOTAL</b>	<b>\$ 21,783</b>	<b>\$ 129,102</b>	<b>\$ 181,563</b>

The Coral Gate Maintenance Assessment District (District) was established in 1999 to provide maintenance for parkway and slope landscaping along Camino de la Plaza, Sipes Lane and Bibler Drive; fences and walls along Camino de la Plaza; revegetation; and cowbird trapping stations in the open space easement lots within the Coral Gate subdivision.

Per Resolution R-279171 adopted on December 10, 1991, when the Coral Gate subdivision was formed, the development became responsible for the cost of a five-year "Mitigation, Maintenance and Monitoring Plan" in the District open space. A developer provided these services for the first two years (Fiscal Year 2000 and Fiscal Year 2001). The District's budgets for Fiscal Year 2002, Fiscal Year 2003, and Fiscal Year 2004 provide funding for the remaining three years.

The Fiscal Year 2004 Proposed Budget is based on current maintenance costs. The District does not have an established oversight committee.

<b>CORAL GATE</b>	FY 2003 ESTIMATE	FY 2004 PROPOSED
<b>BALANCE</b>	\$ 76,019	\$ 90,980
<b>Revenue</b>		
Assessments	\$ 57,436	\$ 86,753
Interest	2,408	3,642
Environmental Growth Fund <sup>(1)</sup>	-	188
<b>TOTAL OPERATING REVENUE</b>	<b>\$ 59,844</b>	<b>\$ 90,583</b>
<b>TOTAL REVENUE AND BALANCE</b>	<b>\$ 135,863</b>	<b>\$ 181,563</b>
<b>Expense</b>		
Personnel	\$ 3,671	\$ 18,462
Contractual	26,126	43,500
Incidental	7,645	14,191
Utilities	7,441	9,063
Contingency Reserve	-	96,347
<b>TOTAL EXPENSE</b>	<b>\$ 44,883</b>	<b>\$ 181,563</b>
<b>BALANCE</b>	<b>\$ 90,980</b>	<b>\$ -</b>
<b>Assessment per EBU: <sup>(2)</sup></b>	<b>\$ 114.44</b>	<b>\$ 172.84 <sup>(3)</sup></b>

<sup>(1)</sup> In Fiscal Year 2004, the City will contribute general benefit of \$188 from the Environmental Growth Fund for maintenance of 7.05 acres of open space at \$26.63 per acre.

<sup>(2)</sup> The District contains 501.89 Equivalent Benefit Units (EBUs).

## Maintenance Assessment Districts

Council District: 1  
Fund: 70255

Coral Gate

- <sup>(3)</sup> The maximum allowable assessment is \$172.84 per EBU as set forth in the Assessment Engineer's report. The assessment rate may be increased by a factor published by the San Diego Urban Consumer Price Index (SDCPI-U).